

# **ADOBE E-SIGN**

# 6 QUICK STEPS TO DIGITAL SIGNATURES

# **BEGINNING THE E-SIGN PROCESS**

• Agent locates the requested quote from the SSIU portal and selects the Adobe E-Sign & Bind button.

## **USING ADOBE SIGN - INSURED**

• STEP 1: Insured receives an email from South Shore Insurance Underwriters with a link to access the pre-filled application.

### South Shore Insurance Underwriters

Please sign Application.pdf

To: Mindy Dees,

Reply-To: applications@sshoreins.com



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# South Shore Insurance Underwriters Has Sent You **Application.pdf** to Sign

#### Click here to review and sign Application.pdf.

After you sign **Application.pdf**, the agreement will be sent to **Mindy Dees** and **binder@ssiuw.com**. Then, all parties will receive a final PDF copy by email.

If you need to delegate this document to an authorized party for signature, **please do not forward this email**. Instead, click here to delegate.

To ensure that you continue receiving our emails, please add echosign@echosign.com to your address book or safe list.

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26179-A Capital Drive, Daphne, AL 36526 251.923.4474

> www.ssiuw.com portal.ssiuw.com

Questions/Assistance: binder@ssiuw.com

- STEP 2: Insured clicks link in the email body to access the application.
  - Link takes Insured to Adobe Sign secure website.
- STEP 3: Insured clicks on yellow Start arrow to begin signing the application.

ptions 🗸	Coverage B Other Structures:		Application.pdf	Policy Fee:		\$35.00	 11
	Coverage C Personal Property: Coverage D Loss of Use / Rents Coverage E Personal Liability: Coverage F Medical Payments:		\$4,000 \$300,000 \$1,000	Taxes:		<b>\$19.25</b>	
	All Other Perils: Earthquake: Wind/Hall : 5% OF TIV SUBJECT TO Flood:	A MINIMUM OF \$1,000	\$1,000 N/A 5%(\$950) N/A	TOTAL DUE: *Minimum 25% Ea	rned Premium Applies	\$404.25	
	UNDERWRITING INFORMATION: UNDERWRITING INFORMATION: Year Built: 1977 S Distance to Coast: 56.2 F Roof Vear: 1977 Roof Shape: Flat Roof Roof Material: Metal Storm Shutters: None	WWRITING COMMENTS: WRITING INFORMATION; iiit: 1977 Square Feet: e to Coast: 55.2 Fire/Burglar Alarm: ar: 1977 are: Flat Roof atrial: Metal Shutters: None		# of Stories: 1 Protection Class: Primary Flood: IVA Flood Zone: Construction: JMasonry Occupancy: Primary		1	
	ADDITIONAL COVERAGES Replacement Cov A,B,C Wind Driven Rain Extended Replacement Value Earthquake Ordinance or Law Loss Assessment Water Backup Mold Section I Coverage Limit Enviroment Breakfuren	Included Included Not Included N/A Not Included \$1,000 \$5,000 Not Included Not Included	Identity Frau Extended Lia Golf Cart Lia Golf Cart Ph Premises Lia Animal Liabi Trampoline L Diving Board Screen Find	d Expense ibility vsical Damage bility Only ity iability Liability sure Suthimit	Not Included Not Included Not Included Not Included Excluded Excluded Excluded N/A		
	Theft of Building Materials Sinkhole Scheduled Items Blanket Items Personal Injury	Excluded Excluded N/A N/A Not Included	Flood/Tidal S Pollution / Te Assault & Ba Theft	surge rrorism ttery	Excluded Excluded Excluded Included		
Start							

• STEP 4: Insured clicks yellow Next arrow to go to the first signature placeholder.

		\$350.00		\$0.00		\$35.00	\$19.25	\$404.25	
	APPLICANT STATEMENT: I have read the above application and I declare that to the best of my knowledge and belief all of the foregoing statements are true and that these statements are offered as an inducement to the company to issue the policy for which I am applying . I also certify that no business is conducted on premises.								
Next		Applicant Signature:	Hick here t	to sign			Date:	Jul 10, 2018	
		Producer Signature:					Date:	Jul 10, 2018	
		PRODUCER: Please remit with completed Application, Application Acknowledgments, Surplus Lines Disclaimer, and Full Payment. Coverage is not bound until payment has been received in full and applications approved by SSIU.							

• STEP 5: Insured clicks the placeholder to type their signature text, click Apply button.

	Type Draw image Mobile
L	
ig	Insured Name
	Clear

• STEP 6: Insured proceeds by clicking the yellow Next arrow to move to the next field; click on the placeholder field to enter signature or initial. Repeat until each required field has been completed.

SSIU

251.923.4474 www.ssiuw.com portal.ssiuw.com • STEP 7: Select Click to Sign when prompted by the red Sign arrow.



- STEP 8: Confirmation screen appears to indicate the application has been completed successfully.
- STEP 9: Insured can download a copy of the completed application if needed by clicking the Download a Copy button.



# **USING ADOBE SIGN - AGENT**

Once Insured has completed the e-sign process, the application is automatically emailed to the Agent for their signature.

- Agent follows same STEPS 1-7 to sign the application.
- When completed, the application is automatically emailed to SSIU's Policy Issuance Team for review and processing.



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# FREQUENTLY ASKED QUESTIONS

- Q: I entered the wrong email address for the insured. Can it be corrected after I hit the Adobe E-Sign & Bind button?
- A: YES! Our team can access the Adobe Sign Dashboard to correct the email address. Just contact our office and request the email be resent to the correct address.
- Q: I sent the email to the insured, but they didn't receive it or it went to their junk mail. Can the email with the e-sign link be resent?
- A: YES! Our team can access the Adobe Sign Dashboard to correct the email address. Just contact our office and request the email be resent to the Insured or Recipient.

## Q: When is the policy considered bound?

A: Coverage is considered bound when the completed. Applications signed by the Insured and Agent are received by SSIU. Please be sure to submit completed Applications ON or BEFORE the requested effective date to ensure no lapse in coverage.